

OCB BERHAD
 (Company No: 3465-H)
 (Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 JUNE 2011

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/06/11 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/10 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	87,766	91,430
Investment properties	15,609	15,521
Intangible assets	2,030	2,030
Goodwill On consolidation	60,339	60,339
Total Non-Current Assets	<u>165,744</u>	<u>169,320</u>
Current Assets		
Inventories	30,967	30,058
Debtors	106,224	110,878
Non current assets held for sale	-	4,210
Cash & cash equivalents	17,216	29,565
Total Current Assets	<u>154,407</u>	<u>174,711</u>
TOTAL ASSETS	<u><u>320,151</u></u>	<u><u>344,031</u></u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	109,407	104,759
Shareholders' fund	<u>212,257</u>	<u>207,609</u>
Non controlling interest	<u>123</u>	<u>4,380</u>
TOTAL EQUITY	212,380	211,989
Non-Current Liabilities		
Borrowings	11,417	11,487
Deferred taxation	4,110	4,110
	<u>15,527</u>	<u>15,597</u>
Current Liabilities		
Trade and other creditors	21,735	33,411
Overdraft & short term borrowings	69,547	81,496
Taxation	962	1,538
	<u>92,244</u>	<u>116,445</u>
TOTAL LIABILITIES	107,771	132,042
TOTAL EQUITY AND LIABILITIES	<u><u>320,151</u></u>	<u><u>344,031</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.06</u>	<u>2.02</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 JUNE 2011**
The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/06/11 RM'000	Preceding Year Corresponding Quarter 30/06/10 RM'000	Current Year To Date 30/06/11 RM'000	Preceding Year Corresponding Period 30/06/10 RM'000
Revenue	60,284	113,345	117,289	208,021
Cost of sales	<u>(42,977)</u>	<u>(92,533)</u>	<u>(83,055)</u>	<u>(166,904)</u>
Gross profit	17,307	20,812	34,234	41,117
Other operating income	2,371	3,219	2,460	3,303
Operations and administrative expenses	<u>(14,289)</u>	<u>(21,944)</u>	<u>(27,813)</u>	<u>(38,538)</u>
Profit from operations	5,389	2,087	8,881	5,882
Finance costs	(1,339)	(1,930)	(2,673)	(3,730)
Profit before tax	<u>4,050</u>	<u>157</u>	<u>6,208</u>	<u>2,152</u>
Taxation	<u>(1,042)</u>	<u>(816)</u>	<u>(1,560)</u>	<u>(1,625)</u>
(Loss)/Profit after taxation	<u>3,008</u>	<u>(659)</u>	<u>4,648</u>	<u>527</u>
Other comprehensive income, net of tax	-	186	-	186
Total comprehensive (loss)/ income for the period	<u><u>3,008</u></u>	<u><u>(473)</u></u>	<u><u>4,648</u></u>	<u><u>713</u></u>
(Loss)/profit attributable to:				
Shareholders of the company	2,978	(555)	4,648	763
Non controlling interest	<u>30</u>	<u>(104)</u>	<u>-</u>	<u>(236)</u>
(Loss)/profit for the period	<u><u>3,008</u></u>	<u><u>(659)</u></u>	<u><u>4,648</u></u>	<u><u>527</u></u>
Total Comprehensive Income attributable to:				
Shareholders of the company	2,978	(415)	4,648	903
Non controlling interest	<u>30</u>	<u>(58)</u>	<u>-</u>	<u>(190)</u>
Total comprehensive (loss)/ income for the period	<u><u>3,008</u></u>	<u><u>(473)</u></u>	<u><u>4,648</u></u>	<u><u>713</u></u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u><u>2.90</u></u>	<u><u>(0.54)</u></u>	<u><u>4.52</u></u>	<u><u>0.74</u></u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE QUARTER ENDED 30 JUNE 2011**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
6 Months Ended 30 June 2011						
At 1 January 2011	102,850	255	104,504	207,609	4,380	211,989
Movements during the period	-	-	4,648	4,648	(4,257)	391
Other comprehensive income	-	-	-	-	-	-
Balance at 30 June 2011	<u>102,850</u>	<u>255</u>	<u>109,152</u>	<u>212,257</u>	<u>123</u>	<u>212,380</u>

**6 Months Ended
30 June 2010**

At 1 January 2010	102,850	255	109,169	212,274	6,213	218,487
Movements during the period	-	-	763	763	(236)	527
Other comprehensive income	-	-	140	140	46	186
Balance at 30 June 2010	<u>102,850</u>	<u>255</u>	<u>110,072</u>	<u>213,177</u>	<u>6,023</u>	<u>219,200</u>

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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE QUARTER ENDED 30 JUNE 2011
The figures have not been audited.

	6 Months ended 30/06/11 RM'000	6 Months ended 30/06/10 RM'000
Net profit before taxation	6,208	2,152
Adjustment for non-cash flow:		
Non-cash items	<u>6,684</u>	<u>7,092</u>
Operating profit before changes in working capital	12,892	9,244
Changes in working capital:		
Net Change in inventories	(909)	(665)
Net Change in receivables	9,790	(9,194)
Net Change in payables	<u>(11,676)</u>	<u>(12,862)</u>
Cash flows generated/(used in) operating activities	10,097	(13,477)
Interest paid	(2,673)	(3,730)
Interest received	10	23
Tax paid	<u>(3,062)</u>	<u>(3,089)</u>
Net cash flow generated/(used in) operating activities	4,372	(20,273)
Investing Activities		
Equity investments	-	-
Other investments	(6,415)	(6,506)
Net cash flows used in investing activities	<u>(6,415)</u>	<u>(6,506)</u>
Financing Activities		
Transactions with owners as owners	-	-
Bank borrowings	(7,643)	8,770
Net cash flows from financing activities	<u>(7,643)</u>	<u>8,770</u>
Net increase in cash and cash equivalent	(9,686)	(18,009)
Cash & cash equivalents at beginning of year	13,772	14,901
Cash & cash equivalents at end of period	<u><u>4,086</u></u>	<u><u>(3,108)</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	(13,130)	17,273
Bank overdraft (Note B9)	<u>17,216</u>	<u>(20,381)</u>
	<u><u>4,086</u></u>	<u><u>(3,108)</u></u>

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